



FRIDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39745.66	-143.3	-0.36%
Nifty 50	11633.3	-45.2	-0.39%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	42.09	-2.3
HDFCBANK	54.99	-0.79
ICICIBK	14.08	-2.49
INFY	10.62	-3.45
TATA MOTOR	9.72	-3.38
WIPRO	3.56	-2.2

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-3127
DII's Eq (Provisional)	3498
FIIs Index Future	-2201
FIIs Index Options	6882
FIIs Stock Future	726
FIIs Stock Options	96

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.7291
EURO	77.9796
YEN 100	64.9700
GBP	93.1641

TOP STORY

- **DIC India:** Company to sell Mumbai Land for Rs 150 crore to Godrej Properties.
- **Pidilite Industries:** Company to buy a 70 percent stake in Tenax India for Rs 80 crore.
- **Dhanlaxmi Bank:** Sunil Gurbaxani takes charge as MD & CEO of the bank with immediate effect.
- **BITES:** Government to exercise oversubscription option in OFS, to sell 39 lakh more shares via OFS.
- **Bank of Baroda:** The lender will sell the entire Petronet MHB stake for Rs 52.5 crore.
- **Canara Bank:** Bank executed a share purchase agreement for the sale of the entire equity stake of 3.25 percent in Petronet MHB.
- **Godrej Properties** adds a new project in Mumbai
- **HPCL:** Company to buy 17.28 percent stake in Petronet MHB for Rs 185 crore from 8 nationalised banks.
- **ONGC:** Company to buy 17.28 percent equity in Petronet MHB for about Rs 185 crore, to hold 49.99 percent stake in Petronet MHB post additional stake buy.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	25766.64	1190.95	-4.42%
NASDAQ	8566.48	-414.29	-4.61%
NIKKEI	21184.77	-763.46	-3.48%
HANG SENG	26073.41	-705.21	-2.63%
SGX NIFTY	11362.00	-247.00	-2.13%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	46.08	-2.14%
NATURAL GAS	1.736	-0.91%
GOLD	1644	0.09%
SILVER	17.59	-0.82%
COPPER	2.535	-1.42%

WORLD EVENTS

USD: Prelim GDP q/q

RESULTS TODAY



NIFTY CHART



MARKET COMMENTARY

The market declined for the fifth straight trading session on Thursday. Trading was volatile due to monthly expiry of the February series of derivatives contracts. The Nifty ended below its 200-day simple moving average placed at 11,685.62 due to concerns that the global economy could slow down as China struggles to contain the coronavirus outbreak.

The S&P BSE Sensex declined 143.30 points or 0.36% at 39,745.66, its lowest closing level since 1 February 2020.

The Nifty 50 index lost 45.20 points or 0.39% at 11,633.30, its lowest closing level since 27 October 2019.

The BSE Mid-Cap index fell 0.65% and the BSE Small-Cap index fell 0.83%. Both these indices underperformed the Sensex.

Nifty likely to trade in the range of 11250 - 11500



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BGJL	RAGHURAM SHIVRAM THAKKER	S	53,500	63
MANCREDIT	MOHIT KABRA	B	100,000	41.89
NARAYANI	RIKHAV SECURITIES LIMITED	B	56,000	34.87
AARTECH	FORTUNE FUTURES PRIVATE LIMITED CO	B	132,000	34.45
AARTECH	NIKESH AGRO FARMS AND INFRASTRUCTURE PRIVATE LTD	S	128,000	34.38

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
EMKAYTOOLS	NAGPUR TOOLS PVT LTD	BUY	121200	161.98
JAICORPLTD	STANDARD CHARTERED BANK (MAURITIUS) LIMITED A/C VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED	BUY	7056780	94.1
PNC	IDEAS.COMINDIA PVT LTD	BUY	202000	15
JAICORPLTD	MORGAN STANLEY MAURITIUS COMPANY LTD	SELL	7056780	94.1
NEXTMEDIA	MERIDIAN HOLDING LEASING PRIVATE LIMITED	SELL	722000	6.9

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban:
- New in ban:
- Out of ban: yesbank
-

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. feb 28, 2020

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. FEB 28, 2020

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
ADOR WELDING LTD.	27-Feb-20	Interim Dividend - Rs. - 6.5000
BANSWARA SYNTEX LTD.-\$	27-Feb-20	Interim Dividend - Rs. - 1.5000
CHEVIOT CO.LTD.-\$	27-Feb-20	Interim Dividend - Rs. - 48.0000
FLUIDOMAT LTD.	27-Feb-20	Interim Dividend - Rs. - 2.2500
FIRSTSOURCE SOLUTIONS LTD.	27-Feb-20	Interim Dividend - Rs. - 2.5000
GRP LTD.	27-Feb-20	Interim Dividend - Rs. - 5.5000
GULSHAN POLYOLS LTD.	27-Feb-20	Interim Dividend - Rs. - 0.7000
KAIRA CAN CO.LTD.	27-Feb-20	Interim Dividend - Rs. - 9.0000
KIRLOSKAR BROTHERS LTD.-\$	27-Feb-20	Interim Dividend - Rs. - 2.0000
POLY MEDICURE LTD.	27-Feb-20	Interim Dividend - Rs. - 2.0000
RUBY MILLS LTD.	27-Feb-20	Interim Dividend - Rs. - 1.7500
SANDESH LTD.	27-Feb-20	Interim Dividend - Rs. - 5.0000
Shree Pushkar Chemicals & Fertilisers Ltd	27-Feb-20	Interim Dividend - Rs. - 0.5000
Swelect Energy Systems Limited-\$	27-Feb-20	Interim Dividend - Rs. - 1.2500
TRIDENT LTD.	27-Feb-20	Interim Dividend - Rs. - 0.1800
UNITED DRILLING TOOLS LTD.	27-Feb-20	Interim Dividend - Rs. - 0.6000
POWER FINANCE CORPORATION LTD.	28-Feb-20	Interim Dividend - Rs. - 9.5000
BERGER PAINTS INDIA LTD.	02-Mar-20	Interim Dividend - Rs. - 1.9000
MAS Financial Services Ltd	02-Mar-20	Interim Dividend - Rs. - 6.0000
NIIT LTD.	02-Mar-20	Interim Dividend - Rs. - 8.0000
Quick Heal Technologies Ltd	02-Mar-20	Interim Dividend - Rs. - 4.0000
TECH MAHINDRA LTD.	02-Mar-20	Interim Dividend - Rs. - 10.0000

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1621/\$1577 & Resistance = \$1675/\$1711.**
- **Crude oil range (WTI)->\$42 to \$52.**
- **Dow Falls Nearly 500 Points as Virus Fears Hits Wall St Again:** - U.S. stock market plunged again on Thursday as participants took fright at the prospect of the coronavirus outbreak disrupting U.S. economic life.
- **Dollar Hits 2-Week Lows as Pandemic Fears Intensify:** - The dollar extended losses on Thursday, falling to two-week lows against a currency basket as the first confirmed coronavirus case of unknown origin in the U.S. heightened fears of a pandemic.
- **Oil prices fall for fifth day to lowest in a year:** - Oil prices fell nearly 3% on Thursday, plunging for a fifth day to their lowest since January 2019 as a rise in new coronavirus cases outside China fueled fears of a pandemic that could slow the global economy and dent demand for crude.
- **Natural-gas futures down nearly 6% as EIA reports smaller-than-expected weekly fall in U.S. supplies:** - The U.S. Energy Information Administration reported Thursday that domestic supplies of natural gas fell by 143 billion cubic feet for the week ended Feb. 21. Analysts polled by S&P Global Platts forecast a decline of 158 billion cubic feet. Total stocks now stand at 2.2 trillion cubic feet, up 637 billion cubic feet from a year ago, and 179 billion cubic feet above the five-year average, the government said.
- **Gold up modestly as coronavirus fuels demand for havens:** - Gold futures rose Thursday, finding support as worries about the spread of COVID-19 outside of China continue to spark selling in global equity markets, spurring

TRENDS & OUTLOOK – DATE: 28-FEB- 2020

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	42145	42420	42730	43155	43470
SILVER	44795	45970	47075	48190	49354

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	411	415	421	427	432
ZINCMINI	147.75	150.10	153.65	156.90	159.55
LEADMINI	136.40	138.65	141.30	144.70	147.65
NICKEL	865	880	904	921	939

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3060	3225	3390	3559	3675
NATURAL GAS	115	120	127	133	137

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Mester Speaks, German Prelim CPI m/m, Core PCE Price Index m/m, Personal Spending m/m, Goods Trade Balance, Personal Income m/m, Prelim Wholesale Inventories m/m, Chicago PMI, Revised UoM Consumer Sentiment, Revised UoM Inflation Expectations.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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